**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 7 July 2022**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRS308”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 18 July 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** FRS308

**Nominal Issued** R245,000,000.00

**Issue Price** 102.24325343%

**Coupon** 10.4% (3 Month JIBAR as at 30 April 2022 of 4.4% plus 600bps) from 31 July 2022 until 31 July 2023 the Interest rate to be 13.63 MINUS 3 Month JIBAR

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 July 2023

**Books Close Date** 27 January, 26 April, 27 July, 27 October

**Interest Payment Date(s)** 31 January, 30 April, 31 July, 31 October

**Last Day to Register** By 17:00 on26 January, 25 April, 26 July, 26 October

**Issue Date** 18 July 2022

**Date Convention** Modified Following

**Interest Commencement Date** 30 April 2022

**First Interest Payment Date** 31 July 2022

**Call / Step Up/Down Date** 31 July 2022

**ISIN No.** ZAG000188004

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRS308%20PricingSupplement1807.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRS308%20PricingSupplement1807.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB

Corporate Actions JSE +27 11 5207000